**INTEREST RATES MARKET NOTICE**

**Date: 15 January 2018**

**Subject:** New Financial Instrument Listing

***(HOSPITALITY PROPERTY FUND LIMITED –“HPF11”)***

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The JSE Limited has granted a listing to **HOSPITALITY PROPERTY FUND LIMITED** on Interest Rate Market with effect from 20 February 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HPF11

**Nominal Issued** R 600,000,000.00

**Issue Price** 100%

**Coupon** 9.083% (3 Month JIBAR as at 14 February 2018 of 7.133% plus 195 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2023

**Books Close Date(s)** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 19 February 2018

**Date Convention** Following

**Interest Commencement Date** 19 February 2018

**First Interest Payment Date** 31 March 2018

**ISIN No.** ZAG000149287

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HPF11%20Pricing%20Supplement%2020180219.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HPF11%20Pricing%20Supplement%2020180219.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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